

BELLVIEW CAPITAL PARTNERS

Acquiring and Building Excellent Companies

OVERVIEW

Bellview Capital Partners (“Bellview”) is a privately held LLC focused on acquiring and operating enterprises in the industrial and business services sector.

AREAS OF FOCUS

<u>Financial</u>	<u>Industry</u>
<ul style="list-style-type: none"> ▪ Sales of \$5 million or greater ▪ Positive EBITDA ▪ Positive and stable cash flow ▪ Minimal existing debt 	<ul style="list-style-type: none"> ▪ Industrial and business services ▪ Fragmented market ▪ Strong market position
<u>Desired Scenarios</u>	<u>Geography</u>
<ul style="list-style-type: none"> ▪ Family-owned businesses ▪ Corporate divestitures ▪ Owners willing to maintain a portion of ownership 	<ul style="list-style-type: none"> ▪ Southeast United States

WHAT MAKES US UNIQUE?

<u>Bellview Capital Partners</u>	<u>Other Private Equity Partners</u>
In it for the long-term	In it for the quick “flip”
Focused on your company every day, all day	Focused on other initiatives (i.e. other portfolio companies)
Hands ON and active management style	Hands OFF and passive management style
Growth Focused	Cost Focused

MANAGEMENT TEAM

Michael D. Joseph - (*Managing Partner*)

Prior to founding Bellview in 2017, Michael held various positions with Ducera Partners, a New York-based Investment Bank, where he focused on restructuring and mergers & acquisition advisory to corporate clients.

Before joining Ducera, Michael worked with UBS Investment Bank in New York City, as a part of the Financial Sponsors & Leveraged Finance team where he was actively involved in the execution and capital raises for some of the world’s largest private equity groups. Before UBS, Michael was a Senior Associate at Frisch Capital Partners where he focused on Leveraged Finance for independent sponsors, high net worth individuals, family offices and middle market private equity funds.

Michael is a graduate with honors from the University of Georgia’s J.M. Tull School of Accounting where he served in numerous leadership positions including the Head of Investment Banking for the Corsair Society, Co-Founder and President of the Apollo Society and Kennedy Program.

WHY BELLVIEW?

- ☑ ABILITY TO MOVE QUICKLY TO CLOSE
- ☑ DEDICATED TO MANAGING YOUR COMPANY ONLY
- ☑ FOCUSED ON GROWTH
- ☑ ABILITY TO EXECUTE M&A TRANSACTIONS
- ☑ ENERGETIC AND COMPETITIVE MANAGEMENT TEAM

CONTACT INFORMATION

Email for information or inquires:
mjoseph@bellviewcapital.com